

EU YAN SANG INTERNATIONAL LTD
(Company Registration No.199302179H)
(Incorporated in Singapore)

**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EU YAN SANG EMPLOYEE
SHARE OPTION SCHEME 2006**

The Board of Directors of Eu Yan Sang International Ltd wishes to announce the issue and allotment of:

- (i) an aggregate of 30,000 ordinary shares in the capital of the Company, at the exercise price of S\$0.481 each, pursuant to the exercise of options granted under the Eu Yan Sang Employee Share Option Scheme 2006 ("ESOS 2006"); and
- (ii) an aggregate of 84,000 ordinary shares in the capital of the Company, at the exercise price of S\$0.376 each, pursuant to the exercise of options granted under ESOS 2006.

The abovementioned new shares have been listed and quoted on the Singapore Exchange Securities Trading Limited on 1 July 2011.

The new shares issued rank *pari passu* in all respects with the existing shares of the Company.

Pursuant to the above issue and allotment of new shares, the number of issued and paid-up shares in the capital of the Company is 441,415,217 ordinary shares.

BY ORDER OF THE BOARD

Submitted by Danny Heng Hang Siong, Chief Financial Officer & Company Secretary, on 1 July 2011 to the SGX.