


CHANGE IN CAPITAL :: GRANT OF SHARE OPTIONS :: ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EU YAN SANG EMPLOYEE SHARE OPTION SCHEME 2006

* Asterisks denote mandatory information

Name of Announcer *	EU YAN SANG INTERNATIONAL LTD
Company Registration No.	199302179H
Announcement submitted on behalf of	EU YAN SANG INTERNATIONAL LTD
Announcement is submitted with respect to *	EU YAN SANG INTERNATIONAL LTD
Announcement is submitted by *	Ng Pei Shan
Designation *	Company Secretary
Date & Time of Broadcast	20-Feb-2012 17:25:43
Announcement No.	00048

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EU YAN SANG EMPLOYEE SHARE OPTION SCHEME 2006
Specific shareholder's approval required? *	No
Description	Please see attached.
Attachments	 EYS_Exercise_of_Options.pdf Total size = 45K (2048K size limit recommended)

EU YAN SANG INTERNATIONAL LTD
(Company Registration No.199302179H)
(Incorporated in Singapore)

**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EU YAN SANG EMPLOYEE
SHARE OPTION SCHEME 2006**

The Board of Directors of Eu Yan Sang International Ltd wishes to announce the issue and allotment of:

- (i) an aggregate of 10,000 ordinary shares in the capital of the Company, at the exercise price of S\$0.376 each, pursuant to the exercise of options granted under the Eu Yan Sang Employee Share Option Scheme 2006 (“ESOS 2006”); and
- (ii) an aggregate of 16,000 ordinary shares in the capital of the Company, at the exercise price of S\$0.254 each, pursuant to the exercise of options granted under ESOS 2006.

The abovementioned new shares have been listed and quoted on the Singapore Exchange Securities Trading Limited on 20 February 2012.

The new shares issued rank *pari passu* in all respects with the existing shares of the Company.

Pursuant to the above issue and allotment of new shares, the number of issued and paid-up shares in the capital of the Company is 442,183,217 ordinary shares.

BY ORDER OF THE BOARD

Submitted by Ng Pei Shan, Company Secretary, on 20 February 2012 to the SGX.