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**Miscellaneous**

\* Asterisks denote mandatory information

Name of Announcer *	EU YAN SANG INTERNATIONAL LTD
Company Registration No.	199302179H
Announcement submitted on behalf of	EU YAN SANG INTERNATIONAL LTD
Announcement is submitted with respect to *	EU YAN SANG INTERNATIONAL LTD
Announcement is submitted by *	Eu Yee Fong Clifford
Designation *	Executive Director & Company Secretary
Date & Time of Broadcast	06-Jun-2013 17:32:00
Announcement No.	00078


**>> Announcement Details**

The details of the announcement start here ...

Announcement Title \*

Description

**Attachments**

 [Announcement\\_Series\\_001\\_Notes.pdf](#)  
 Total size = **22K**  
 (2048K size limit recommended)

**EU YAN SANG INTERNATIONAL LTD**  
(Company Registration No. 199302179H)  
(Incorporated in the Republic of Singapore)

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**ISSUE OF S\$75,000,000 4.10 PER CENT. NOTES DUE 2018**

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The Board of Directors (the “**Directors**”) of Eu Yan Sang International Ltd (the “**Company**”) wishes to announce that it has today issued S\$75 million 4.10 Per Cent. Notes Due 2018 (the “**Notes**”). The Notes are issued under the S\$300,000,000 Multicurrency Medium Term Note Programme established by the Company on 22 May 2013 (the “**Programme**”). DBS Bank Ltd. has been appointed to act as the sole lead manager and bookrunner for the issue of the Notes.

The Notes are issued at an issue price of 100 per cent. of their principal amount and in denominations of S\$250,000. The Notes will bear interest at a fixed rate of 4.10 per cent. per annum payable semi-annually in arrear and have a tenor of five years.

The net proceeds from the issue of Notes under the Programme (after deducting issue expenses) will be used for general corporate purposes, including refinancing of borrowings, capital expenditure, and financing investments and general working capital of the Company and its subsidiaries.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Company and its subsidiaries, the Programme or the Notes.

The Notes are expected to be listed on the SGX-ST on 7 June 2013.

BY ORDER OF THE BOARD

Eu Yee Fong Clifford  
Executive Director & Company Secretary  
6 June 2013